GPS
Double Your Value

Drew Ferner
M&A Director

drew.ferner@GPS-DoubleYourValue.com
(303) 947 - 2074

COMPANY G(En): 30 years experience, public-sector trust, and private-sector precision

Company Overview

Company G(En) is an engineering and surveying firm with a proven record of growth and recognition on national business rankings.

Known for its responsiveness, precision, and efficiency, it has built long-standing relationships with municipalities, utilities, and private developers by providing reliable infrastructure and project management services across the Gulf Coast region.

Key Financials

- ✓ 2025 YTD (Jul) EBITDA: $550K
- ✓ 2025 YTD (Jul) Revenue: $3.7M
- ✓ 2025 Expected EBITDA: $950K
- ✓ 2025 Expected Revenue: $6.4M

Operational Highlights

- **Proven growth** with national business ranking recognition (e.g., *Inc. 5000*).

- **Strong track record** in public infrastructure, SUE and Survey.

- **End-to-end services** streamline projects, reducing costs and vendor complexity.

- **Trusted partner** known for responsiveness, precision, and long-term client relationships.

Revenue / Staffing Breakdown

Revenue Breakdown (2025)

- Engineering Services: 21%
- Subsurface Engineering (SUE): 30%
- Surveying: 49%

Staffing Breakdown

ENGINEERING
- PEs: 3
- EITs: 2
- Designers/CAD: 2

SUE
- PEs: 1
- Geophysics: 1 (VP of SUE)
- Designer/CAD: 1
- Field Technicians: 3

SURVEY
- RPLs: 3
- Designers/CAD: 5
- Field Coordinators: 1
- Field Technicians: 8

Buyer Profile

Buyer seeking to establish or expand its presence in Texas, with an interest in infrastructure, engineering, or surveying services.

Values long term municipal and utility relationships, access to public contracts and positioned to grow.